



Repak Members Conference 2006
Andrew Hetherington – CEO Repak

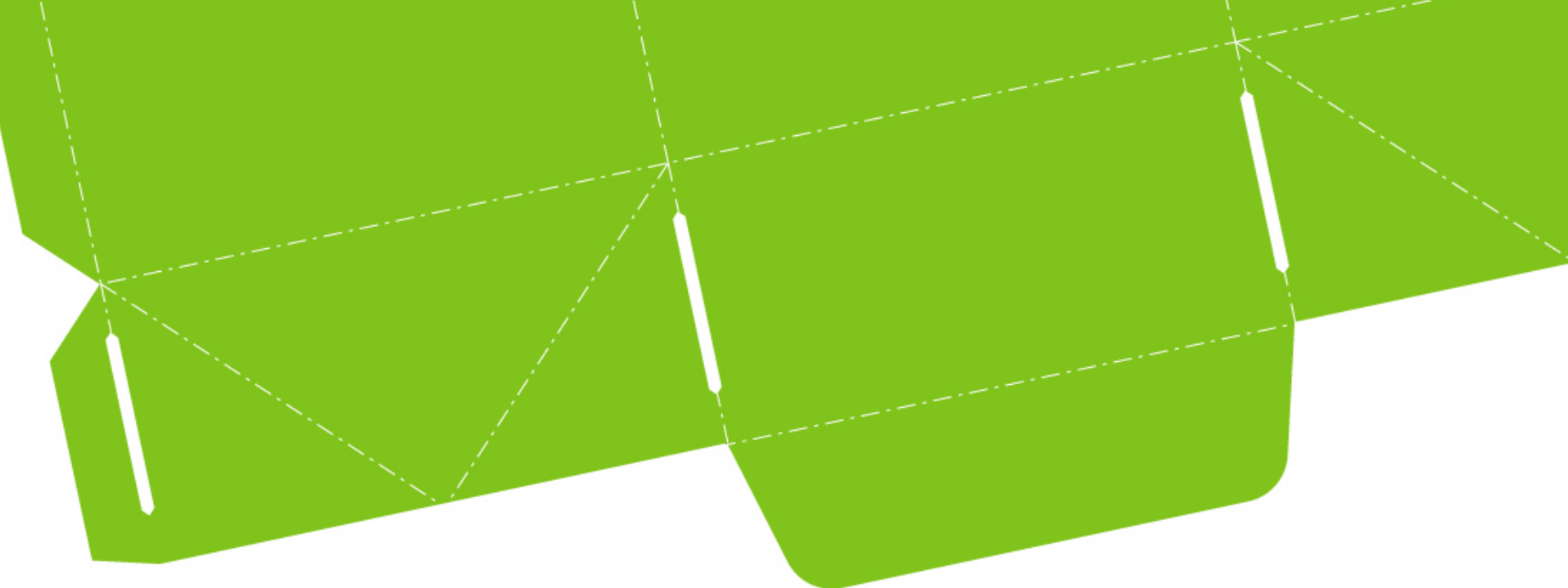




Repak – Serving our Members

- Member Awards
- Repak On-Line Statistics (ROLS)
- Communications
- Repak Recycling Week
- Green Christmas
- Easter Campaign
- Best practice – prevention and minimisation

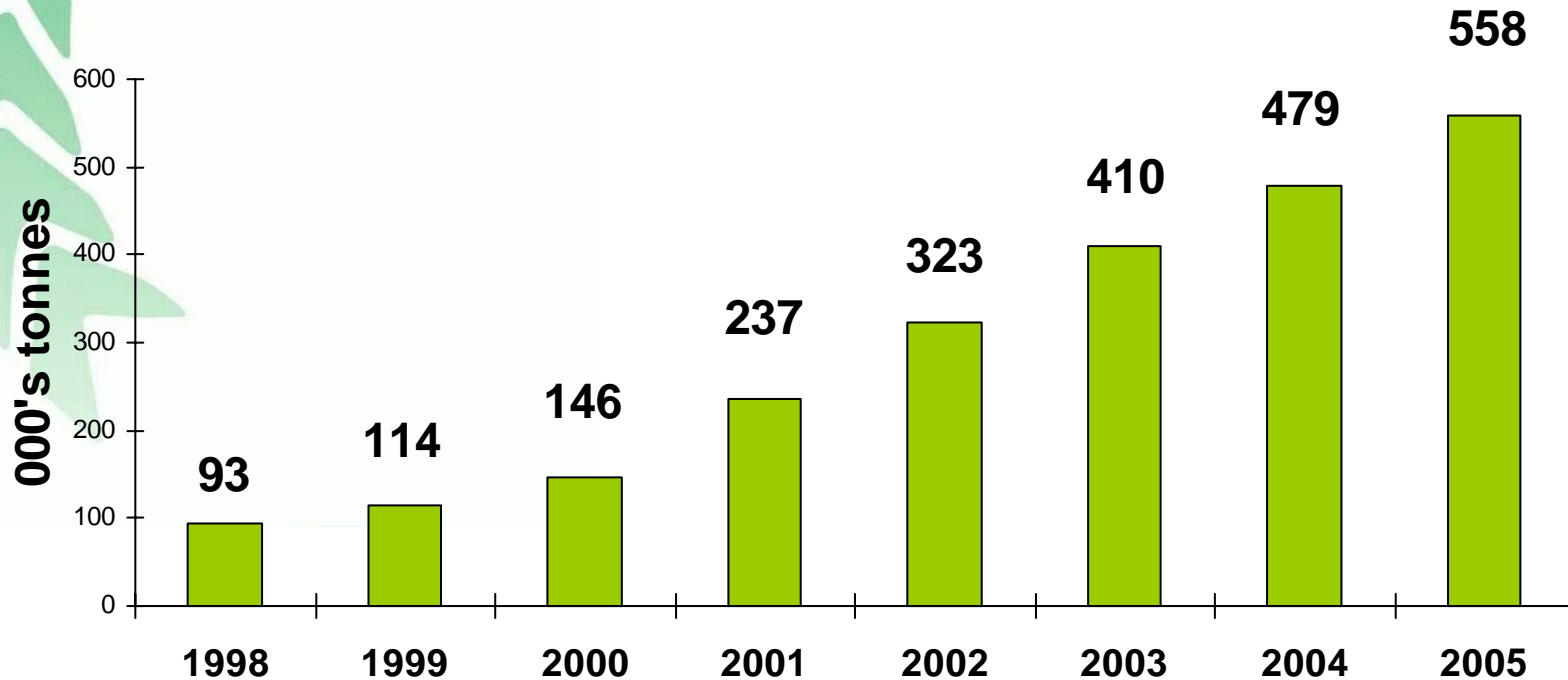




Prevent and Save



The volume of materials recycled is increasing each year

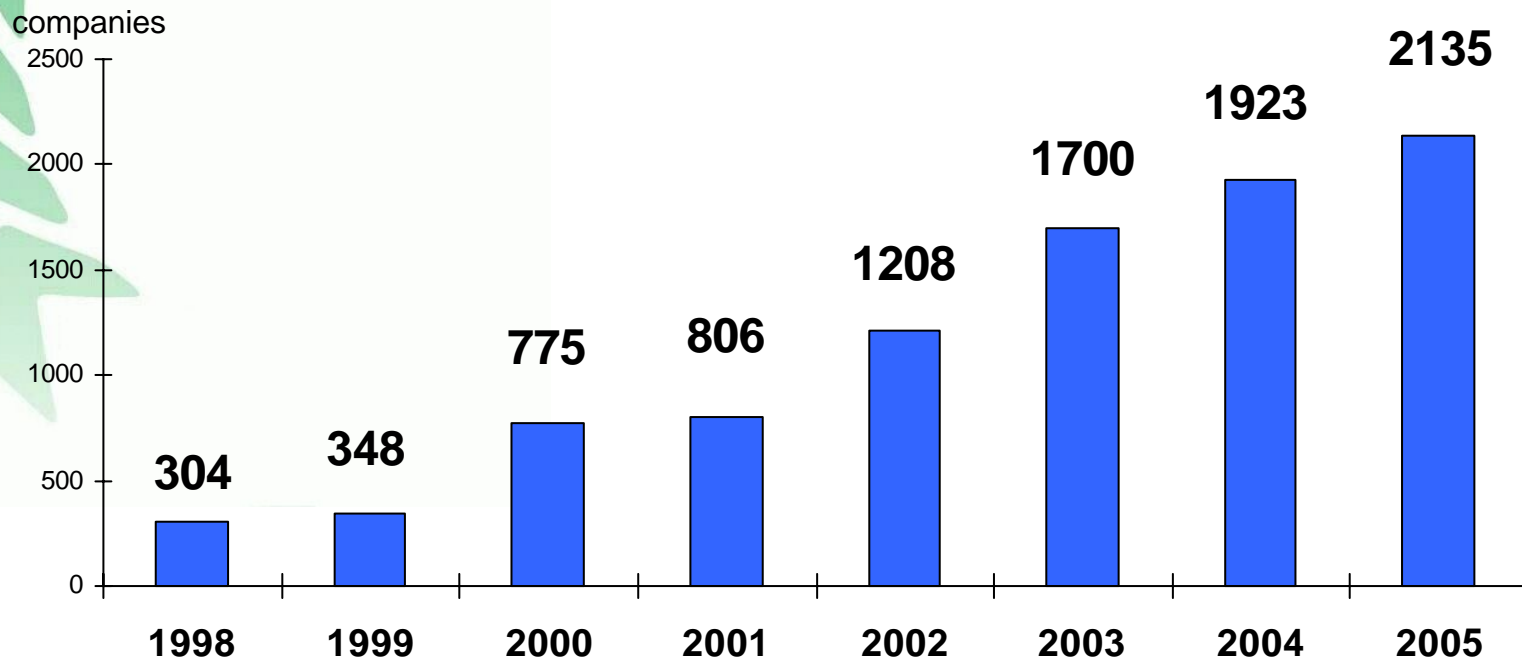


Source: Repak/EPA



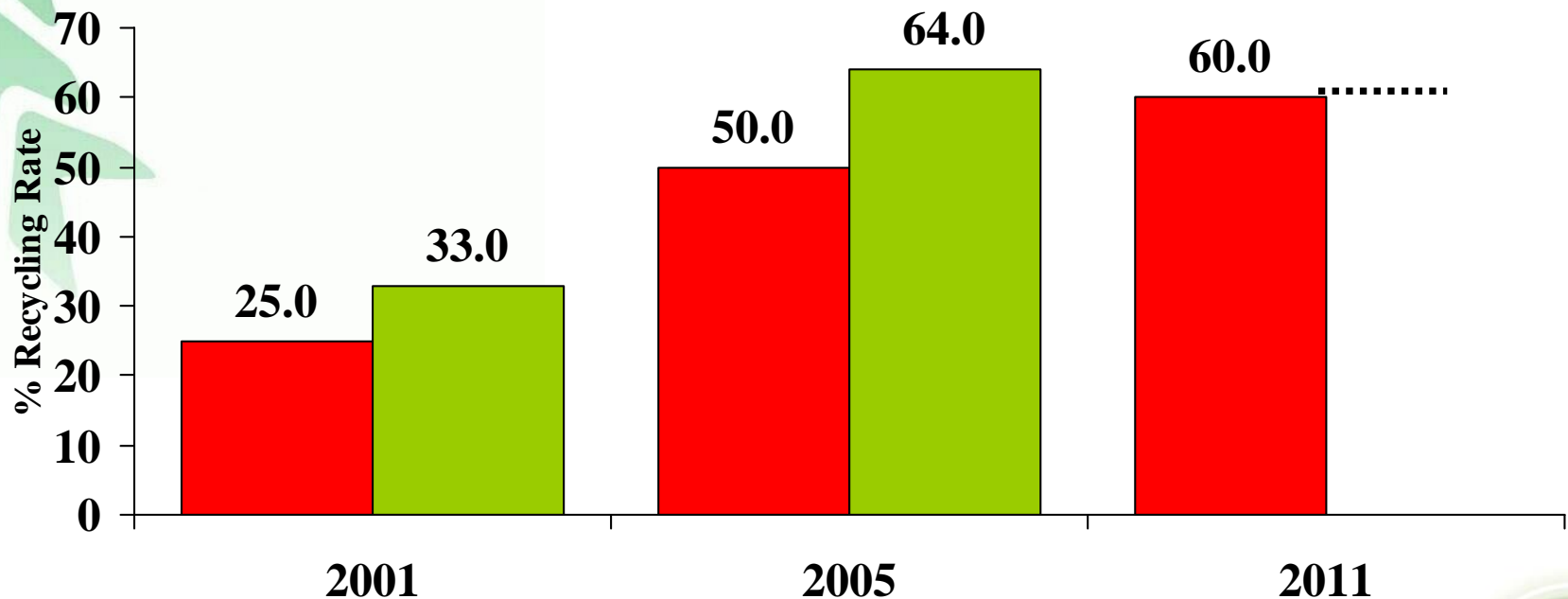


Repak membership is increasing each year



Repak is delivering and exceeding Ireland's targets

Packaging Recycling Targets/Results



 Target

 Result

Source: EPA 2004 database



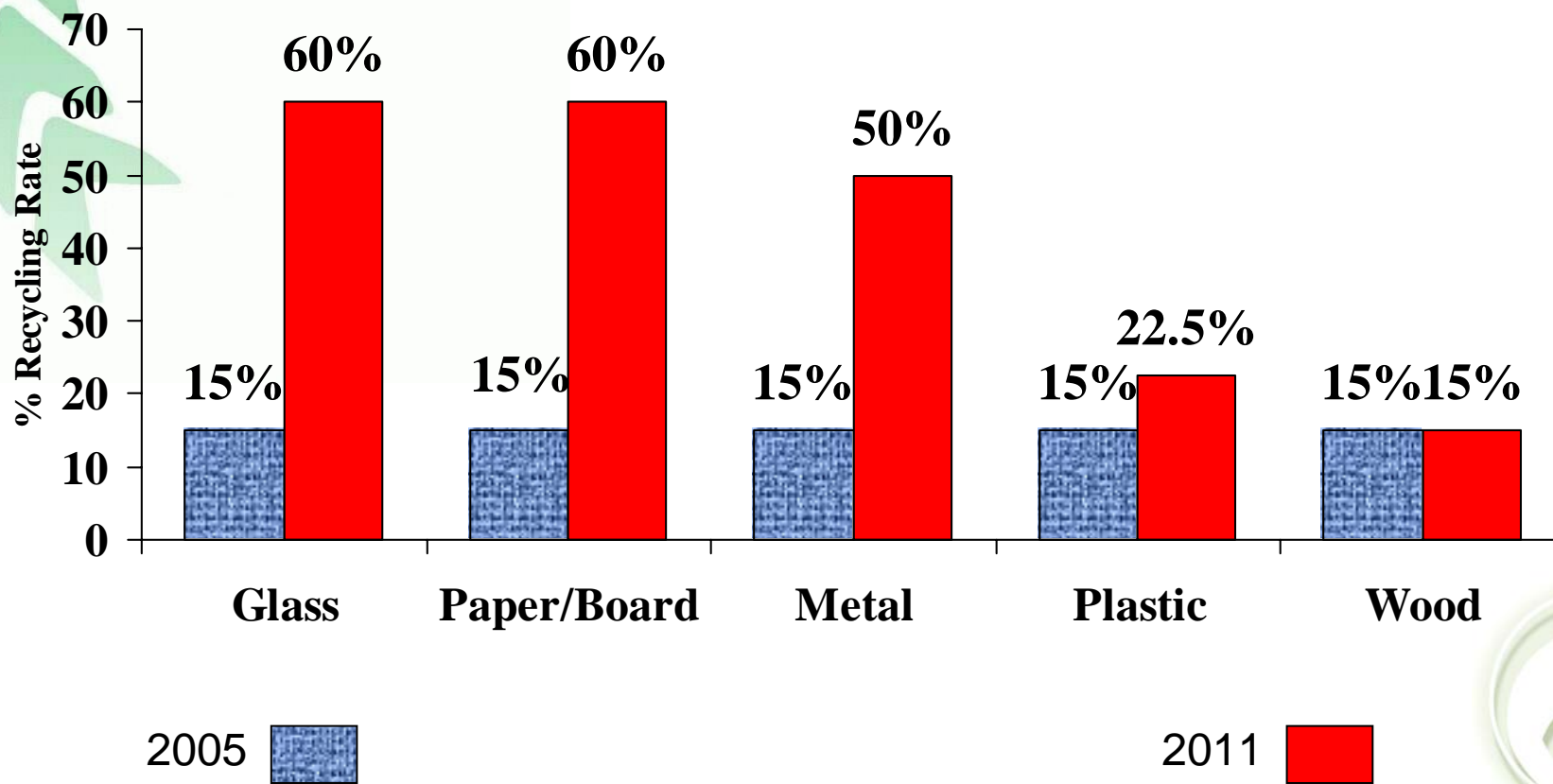


New Challenges

- The bar is being raised – EU recycling targets going up
- Changing environment / demographics
- Growth in domestic recycling



EU Material Targets 2005-2011





Changing Environment

- Population increase – very rapid
- Smaller household size
- Uneven distribution of population – urban v rural
- Greater recycling awareness – but more consumerism
- Most packaging (80%+) in Ireland imported

This means that our ability to determine and control recycling activity is limited !





Domestic recycling

Dramatic changes !



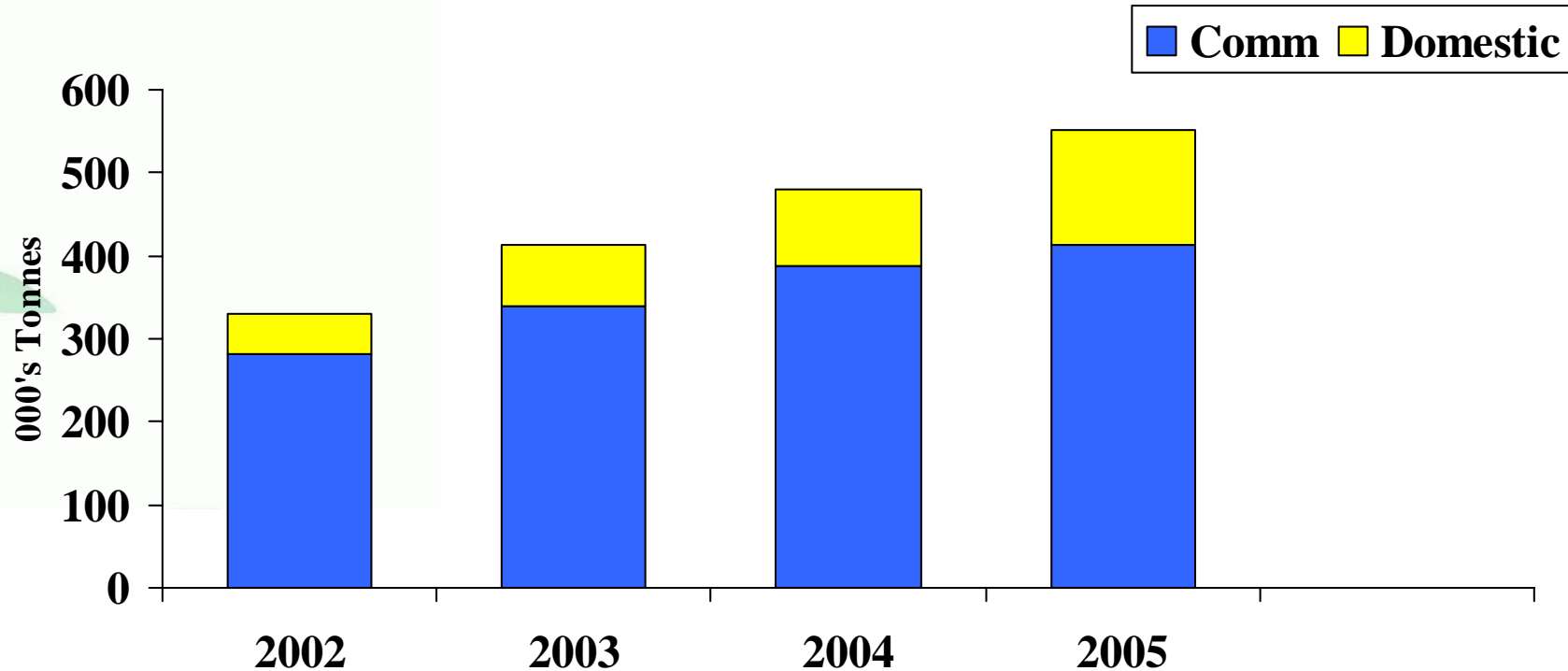


Domestic Recycling Infrastructure is growing

- 820,000 kerbside collections
 - 56 % of households,
 - Packaging, Newspapers/Magazines, Paper, Cans and Plastic Bottles
- 2,000 bring sites
 - Glass, Cans and Plastic Bottles
- 70 recycling centres
 - Packaging, WEEE, Newspapers etc



Domestic recycling was relatively small –but is growing

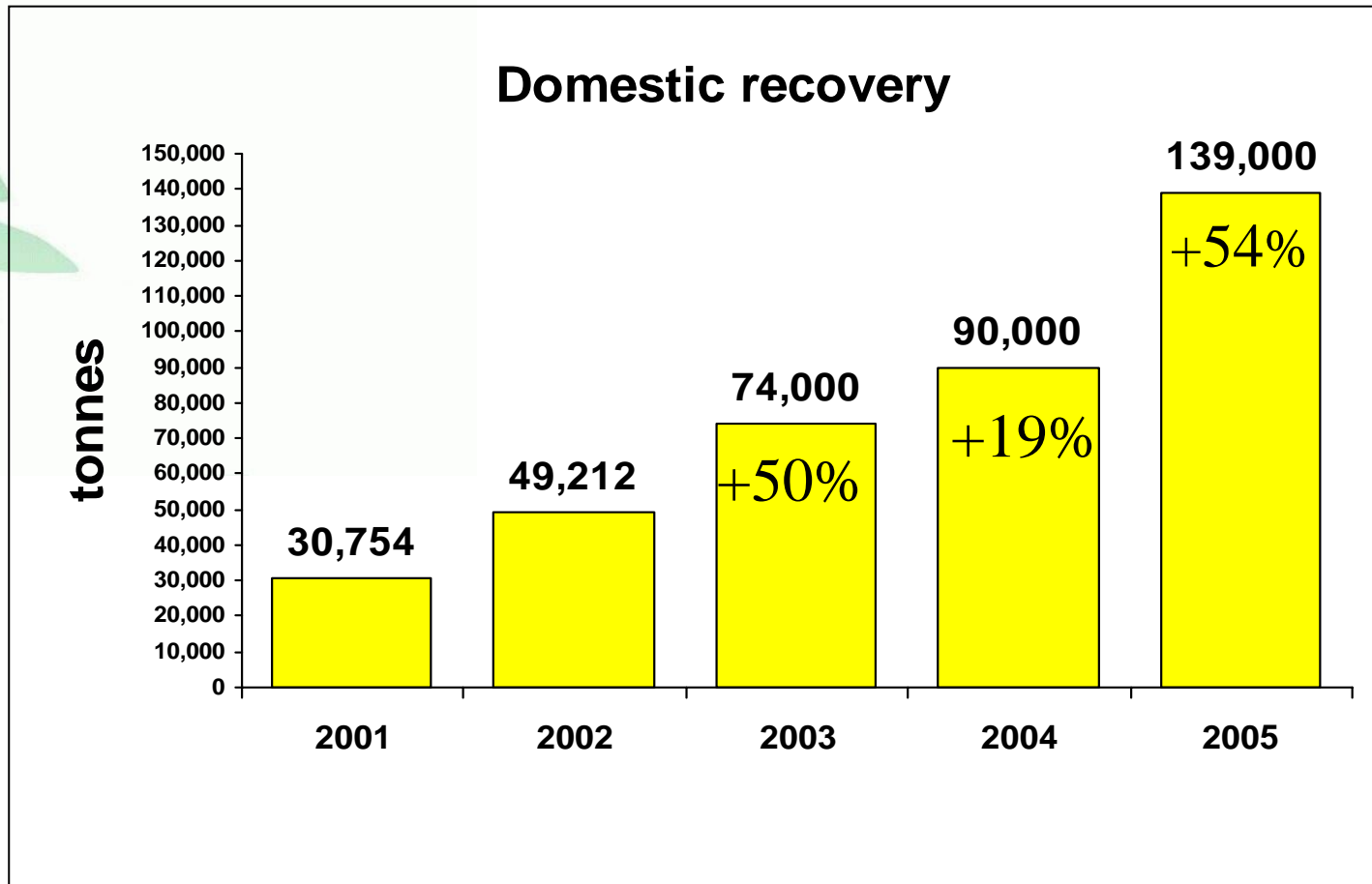


**Pay By
Weight**



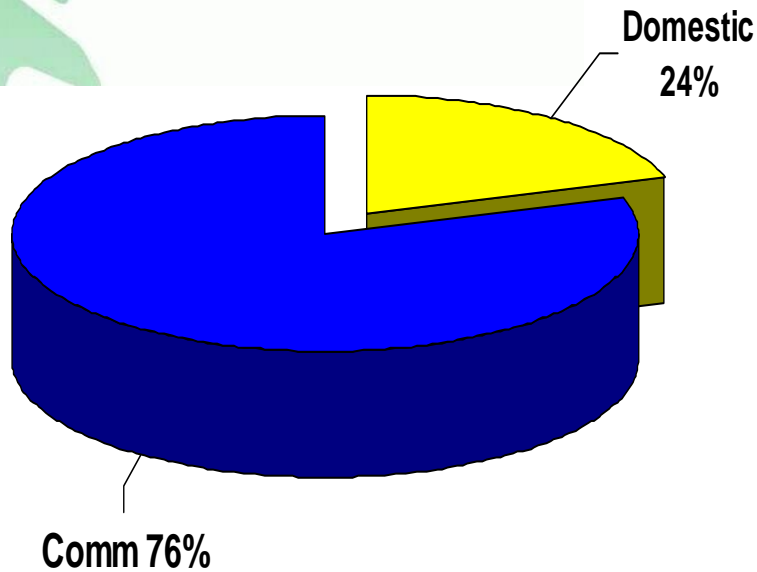


Volumes are growing dramatically

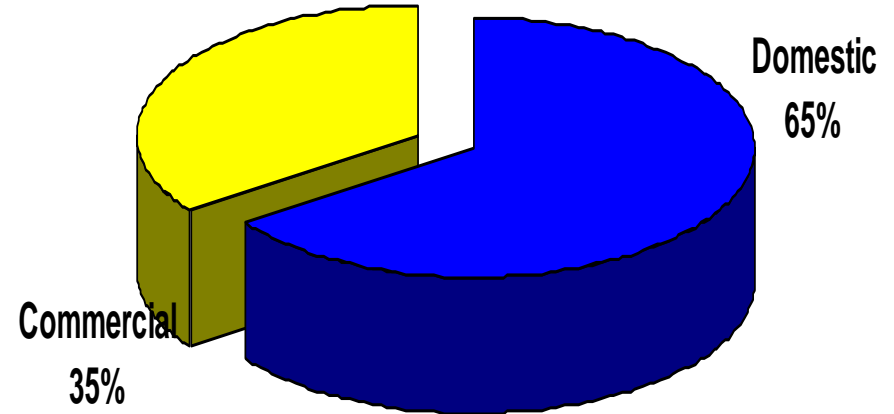


And so are costs !

Volume recovered



Expenditure





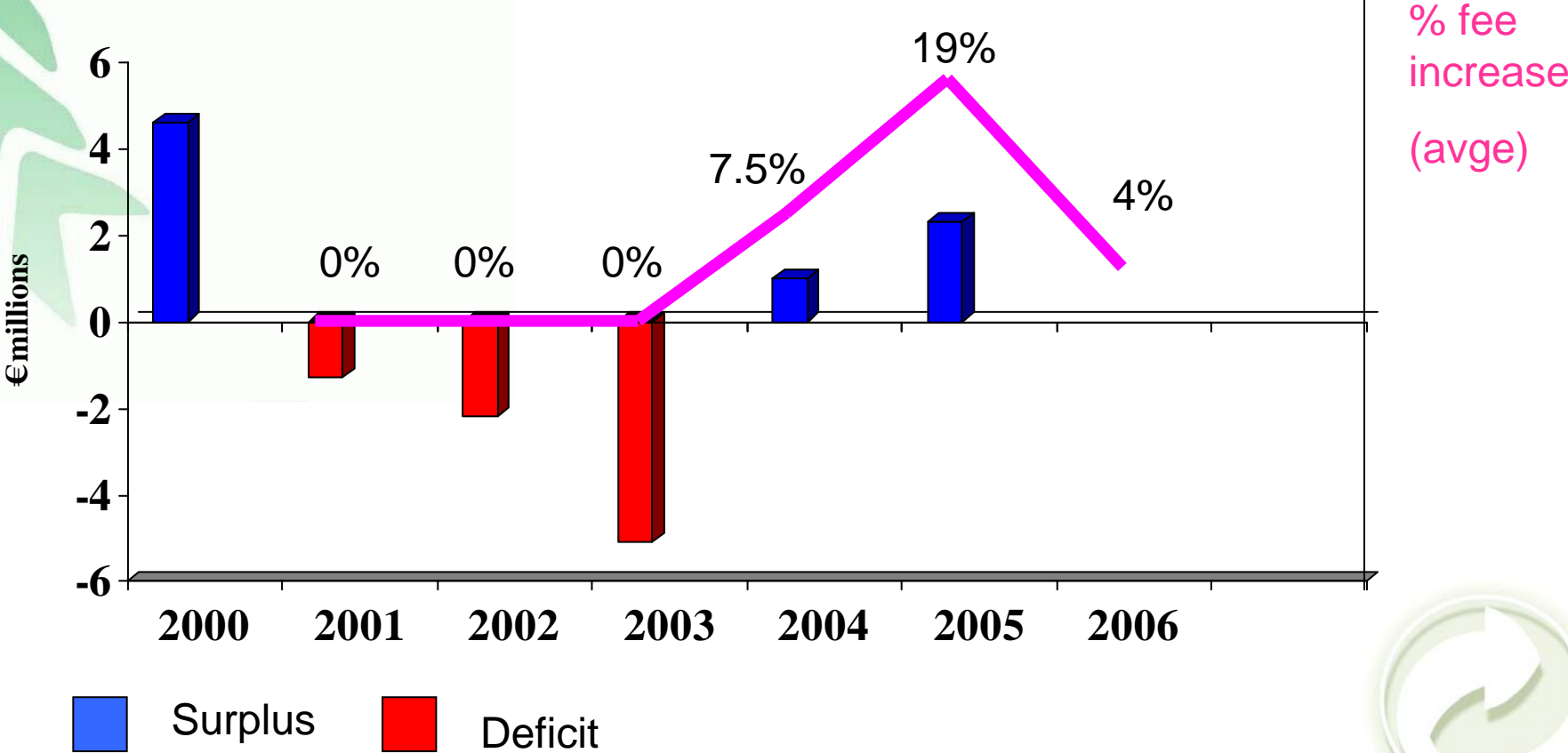
Achieving Success

Issue to be resolved

- Do the current Regulations facilitate evasion and free riders ?
- Should more companies be making a contribution ?
- Domestic recycling increasing rapidly – but much more costly
- Who pays, and how much ?
 - Business ?
 - Local authorities ?
 - Householders ?



Repak Fee Increases v Annual surplus / deficit





Fee increase - process

- Local authorities must justify claim for higher subsidies
- National Strategy Group (NSGPWR) involved
- Repak board – review and examination
- Key stakeholders consulted
- Members consulted





Thank you

